

USDA EGG MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG MARKET AT-A-GLANCE



Prices were unchanged in Chicago and New York. In most other areas, prices were generally higher on all sizes. The market tone was in a full range of steady to firm entering the week. Demand was mostly moderate to instances good. Supplies were usually adequate to at times tight for trade needs. Breaking stock offerings were mixed and ranged available to very close. Demand for additional product was moderate to good for normal to heavy processing schedules. Light type hens were fully sufficient to ample for regular slaughter schedules.

NORTH ATLANTIC In Philadelphia, prices were unchanged to 6 cents higher on the larger sizes and unchanged to 4.5 cents higher on mediums; in Boston, prices were unchanged to 5 cents higher on all sizes, when based on previous week average pricing. In New England, prices were unchanged. The market tone was steady to instances firm entering the week. Demand ranged moderate to good, best where feature activity was planned or in progress. Supplies were adequate to at times close for trade needs. Breaking stock offerings were limited to irregular for the moderate to good demand. Light type hens were mostly fully adequate to ample for normal processing schedules.

MIDWEST Prices in Detroit and major Ohio and Wisconsin cities were higher for all sizes. Prices to producers in Iowa-Minnesota-Wisconsin were unchanged. Trade sentiment was steady to fully steady. Retail demand was moderate to good. Food service movement moderate to at times fairly good. Supplies were usually adequate to tight for current needs. Central states nest run breaking stock prices were higher with checks and undergrades unchanged. Demand was moderate to good with offerings available but held for higher values. Floor stocks adequate to in close balance. Schedules full-time to over-time, with breakers juggling schedules in relation to incoming shipments of heavy nest runs. Trade sentiment fully steady to firm.

CHICAGO Prices for all sizes unchanged. The market tone was fully steady. Retail and food service demand moderate to good, mostly moderate and best where features are planned or in progress. Supplies adequate to closely balanced.

SOUTHERN In Atlanta and Florida, prices were higher on all sizes. The market tone was steady to fully steady entering the week. Demand was light to occasionally good. Supplies ranged adequate to close for trade needs. The average price on Grade A or better white cartoned large eggs delivered to volume buyers in the Southern region for the week ending June 7, 2002 was 56.53 cents, 4.72 cents more than a week earlier, but was 0.80 cents less than last year. Breaking stock offerings were limited to irregular for the moderate to good demand. Light type fowl were fully adequate to ample for slow to fair demand.

<u>WESTERN</u> Prices 6-7 cents higher on jumbo, extra large, and large, 4 cents higher on medium. The Pacific region inventory was unchanged from last Monday with California up 17% and Oregon-Washington-Utah down 21%. Retailer demand moderate. Offerings in good balance.

NEW YORK Prices began the week unchanged on all sizes. The market tone was mostly fully steady. Demand remained in a full range of light to instances good, best where promotions were in place. Supplies were generally adequate for requirements.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DLVRD STORE DOOR OR WAREHOUSE, CENTS PER DZ.

	EX LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	101-103	94-96	72-74
New York	68-72	66-70	52-56
Philadelphia	64-70	63-68	49-54
SOUTHERN CITIES			
Atlanta (1) (2)	56.5-63	54-60	40-45
Jackson (1)	57-59	53-55	40-42
Major Louisiana Cities (1)	67-78	64-75	50-60
MIDWEST CITIES			
Chicago	59-63	57-61	44-46
Detroit (2)	55-60	54-59	42-46
Major Ohio Cities (2)	57-61	56-59	40-44
Major Wisconsin Cities	58-65	57-63	42-47
WESTERN CITIES			
Houston (1)	77-80	74-77	57-60
California (Grade AA)(1)(3)	100	93	76
(1) - Prices reported weekly	(2) -	Delivered V	Varehouse
(3) - Reported Invoice prices	S		

CALIFORNIA Prices 7 cents higher on jumbo, extra large, and large, 4 cents higher on medium and small. The California inventory was 17% higher than last Monday. Retailer demand moderate. Offerings light. Small benchmark price 56. Ads in Northern California: major- extra large dozen 2 for \$3, large 18 pack 99, buy 1 get 1 free, medium dozen 129. California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not

	RANGE
JUMBO	108
EXTRA LARGE	100
LARGE	93
MEDIUM	76

reflect discounts or other contract terms.

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CAL	IFORNIA	NORTHERN CALIFO	NORTHERN CALIFORNIA		
	RANGE	ı	RANGE		
JUMBO	239-299	JUMBO 23	35-289		
EXTRA LARGE	229-279	EXTRA LARGE 2°	19-249		
LARGE	199-219	LARGE 19	95-239		
MEDIUM	179-199	MEDIUM 16	69-199		

NATIONAL RETAIL EGG PURCHASES REPORT

Cooperators estimate orders for the week ending June 14, 2002 will increase by 10 percent. Present week purchases for the week ending June 07, 2002 were 222,812 cases which was 27 percent below the prior week and 11 percent below estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week	187,783	35,029	222,812
% change from the prior week	-29	-13	-27

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 17 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK Nest run breaking stock prices were higher with checks and undergrades unchanged. Demand was moderate to good with offerings available but held for higher values. Floor stocks adequate to in close balance. Schedules full-time to over-time, with breakers juggling schedules in relation to incoming shipments of heavy nest runs. Trade sentiment fully steady to firm.

PRICES PAID TO 11:00 AM, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	40-43	41-42
CHECKS & UNDERGRADES	23-28	
CENTRAL STATES AREA:		

AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to slightly higher when compared to a week earlier. Demand was mostly fair for the fully adequate offerings. Processing schedules were reported as normal to instances heavy. Finished product supplies were irregular but generally sufficient for trade needs. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 10-JUN-02.

> RANGE MAJORITY **WTD AVG**

AT FARM BUYER LOADING 5-10.5 CENTS/LB. 8.25-9 8.52 AT FARM PRODUCER LOADING TOO FEW TO REPORT **FOB PLANT** TOO FEW TO REPORT * WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Prices were generally unchanged compared to the past week. Demand was moderate for at least adequate offerings of spent hens. Finished sales were fair with schedules fully adequate for needs. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 10-JUN-02

> RANGE MAJORITY WTD **AVG**

AT FARM BUYER LOADING 5.25-11.75 CENTS/LB. 7.75-9 8.79 *WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-AM JUN 10, 2002 STOCKS ON HAND AVAILABLE FOR MARKETING 1/2/ (30 DOZEN CASES-IN THOUSANDS)

	(00 2	OLLIV.	NO	SC	SO SO	O)	5-Area
	Nor	theast	CENT	CEN	T Atl	Pacific	;
Jumbo	Curr Wk	9.1	14.5	6.8	12.0	12.8	55.2
	Change	-0.3	-0.3	0.0	-2.6	1.3	-3%
Ex Lge	Curr Wk	26.7	34.5	14.3	22.3	28.9	126.7
	Change	0.3	1.6	0.5	0.9	2.9	5%
Large	Curr Wk	45.4	85.8	63.7	84.4	107.7	
	Change	7.5	5.2	5.2	5.1	1.8	7%
Medium	Curr Wk	16.2	38.3	18.5	20.7	25.1	118.8
	Change	2.5	5.8	0.2	-3.2	-3.5	2%
Small	Curr Wk	4.2	5.5	3.5	5.6	7.7	
	Change	1.0	-0.2	-0.2	0.3	1.4	10%
Misc	Curr Wk	4.2	24.6	9.2	10.5	6.4	
	Change	0.5	-0.8	-0.9	0.3	-1.3	-4%
Ungraded				27.4	-	32.0	170.7
	Change	-2.7	8.0	-1.4	0.7	-2.5	1%
Total	Curr Wk	_		-		220.6	939.8
Percent	Change	8%	8%	2%	1%	0%	4%
TOTAL		N	umber		Percent		nber of
			Case	es 	Change	Соор	erators
Shell Egg			939		4%		173
Shell Egg	Breaking	Stock	2/ 289	.2	-2%		38

Total Shell Egg 1229.0 1/Information is supplied by a universe of 173 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

2%

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

CANADIAN EGGS MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF MAY 27, 2002

GRADE A XLARGE LARGE **MEDIUM** SMALL 181.4 178.4 169.4 113.6 MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK COMMENCING MAY 27, 2002 AS ESTABLISHED BY ONTARIO EGG AND FOWL PRODUCERS MARKETING BOARD.

GRADE A **XLARGE** LARGE **MEDIUM SMALL** 141 141 131 77

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TRAILER LOAD EGG SALES - DAILY WTD AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 10, 2002 **CURRENT LOADS** 22.50 **FUTURE LOADS** 13.00 **TOTAL LOADS** 35.50 SE NE MW **LOADS** SC NW SW LOADS **CLASS** ORG DST ORG DST ORG DST DST **CLASS** ORG ORG DST ORG DST GNR W 1 44.00 48.50 45.00 46.00 44.00 47.00 7.00 GNR W 1 45.00 1.00 GNR W 4 -42.5038.38 41.50 2.00 GL W XL 1.25 40.00 **GNR BR 1** 41.00 1.00 GL W LG 57.00 1.00 GL W XL 52.50 54.00 51.00 7.50 GL W MD 36.00 41.00 40.00 2.00 GL W LG 48.00 2.25 NRBS - 48 40.00 2.00 42.00 GL W MD **— 33.00 30.00** 35.00 4.00 NRBS - 45 29.00 1.00 GL W SM **— 23.00 20.00** .50 **NRBS - 48** -41.006.00 **NRBS - 45** 34.00 1.00

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 06/03/02-06/07/02 CURRENT LOADS 110.00 FUTURE LOADS 85.75 TOTAL LOADS 195.75

	5	SE	I	NE	N	١W			5	SC	NV	V	ı	WW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	41.25	46.14	43.70	45.29	43.39	44.27	34.00	GNR W XL	40.00	43.00	_	_	_	47.00	2.00
GNR W 2	_	_	_	_	40.50	42.00	2.00	GNR W 1	42.00	49.00	_	_	_	_	3.00
GNR W 4	_	41.38	_	_	35.25	35.00	6.00	GL W XL	48.21	51.20	_	_	_	57.08	27.00
GNR BR 1	_	_	38.00	39.00	44.00	45.33	5.00	GL W LG	_	54.44	_	_	_	59.28	29.50
GL W J	_	_	60.50	62.00	_	_	1.00	GL W MD	34.00	38.86	_	_	_	40.10	9.75
GL W XL	_	53.75	48.83	51.79	52.58	52.00	46.75	GL W SM		_	_	_	_	26.00	.50
GL W LG	_	53.75	52.20	54.55	48.12	52.20	37.50	NRBS - 48	38.33	42.00	_	_	_	_	6.00
GL W MD	_	34.60	32.00	36.67	33.50	35.60	19.00	NRBS - 45	27.00	_	_	_	_	_	2.00
GL W SM	22.50	23.00	22.67	25.00	19.00	_	3.00	NRBS - 39	27.00	_	_	_	_	_	.50
GL BR LG	_	46.00	_	_	_	_	4.00	NRBS - 36	20.00	22.00	_	_	_	_	1.00
NRBS - 50	_	_	30.00	32.00	_	_	.25								
NRBS - 48	36.00	39.88	_	37.00	36.88	41.86	52.75								
NRBS - 45	_	_	_	34.50	_	31.50	2.25								
NRBS - 39	25.00	27.00	25.00	22.00	_	28.89	7.00								
NRBS - 36	_	_	_	_	_	26.00	1.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

<u>NUMBER OF CASE</u> State	Number Cases	Number Cases	Number Cases	Total State
State				i Otai State
	Shipped To	Shipped To	Shipped To	
	Northern CA	Central CA	Southern CA	
Arizona	0	0	810	810
Arkansas	0	0	816	816
California	0	0	960	960
Colorado	0	1,620	1,837	3,457
llinois	0	0	800	800
owa	2,980	3,860	56,989	63,829
/lichigan	0	0	1,775	1,775
/linnesota	0	2,090	6,242	8,332
Missouri	0	0	780	780
lew Hampshire	0	0	1,610	1,610
)hio	0	740	3,525	4,265
Dregon	2,415	3,336	0	5,751
exas	0	0	1,560	1,560
Jtah	0	4,090	6,880	10,970
Vashington	0	680	0	680
Visconsin	0	0	1,490	1,490
OTAL	5,395	16,416	86,074	107,885

NEW ENGLAND

PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 117-120
 82-85
 75-78
 53-56
 25-28

HONOLULU, OAHU-WHITE SHELL EGGS

Receipts from the mainland: 5/26/02-6/1/02 30-dozen cases 6,738

Receipts from the mainland: 5/19/02-5/25/02

30-dozen cases 6,858

DETROIT EGGS

PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 61-71
 54-58
 52-57
 39-43
 23-27

NORTH CAROLINA EGGS

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

EX-LARGE LARGE MEDIUM SMALL 77.50 74.50 60.19 46.27

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

LARGE MEDIUM SMALL 38-41 23-27 6-9

<u>COLD STORAGE MOVEMENT-FROZEN EGGS</u> (In Thousands)

ON HAND	06/03/02	05/28/02	06/04/01
PACIFIC COAST	248	414	233
LOS ANGELES	234	390	209

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